

**ESTIMATED FEES**

Table summarizes the average tax return preparation base fees. Please note, fees may change subject to complexity levels

COMPLEXITY LEVEL	INDIVIDUAL TAX	TAX FORM	FEDERAL & STATE FEES	COMPLEXITY LEVEL	CORPORATE TAX	TAX FORM	FEDERAL & STATE FEES
LOW/MODERATE	All filing status	1040	Start \$175	COMPLEX	Income Tax Return for Estates and Trusts	1041	Start \$630
	Dependent/Children				Income Tax Return for an S Corporation - <b>S Corp</b>	1120S	Start \$759
	Source of Income:				Return of Partnership Income - <b>LLC</b>	1065	Start \$762
	<ul style="list-style-type: none"> <li>• Wages &amp; tips</li> <li>• Taxable scholarship or grants</li> <li>• Unemployment compensation</li> <li>• Interest &amp; Dividends</li> <li>• Capital gain distributions</li> <li>• Pension, annuity, IRA</li> <li>• Taxable Social Security</li> </ul>				Corporation Income Tax Return, <b>C Corp</b>	1120	Start \$788
	Claims adjustments to Income:				Return of Organization Exempt From Income Tax	990	Start \$709
	<ul style="list-style-type: none"> <li>• Educator Expense</li> <li>• IRA Deduction</li> <li>• Student Loan Interest</li> <li>• Tuition and Fees Deduction</li> </ul>				Return of Organization Exempt From Income Tax	990-EZ	Start \$432
	Claims Tax Credit:				Gift Tax	709	Start \$400
	<ul style="list-style-type: none"> <li>• Earned Income Credit (EIC)</li> <li>• Child and dependent care</li> <li>• Elderly or Disable</li> <li>• Education Credit</li> <li>• Retirement Savings</li> <li>• Child Tax Credit</li> <li>• Additional Child Tax Credit</li> </ul>						
	<b>No Itemize Deduction</b>				<b>PROFESSIONAL SERVICES FEES</b>		<b>RATE/HOUR</b>
	<b>No Alternative Minimum Tax</b>				<ul style="list-style-type: none"> <li>• CPA Related Work</li> <li>• Audit presentation</li> <li>• Business Fin.&amp; Acct. Consulting</li> <li>• Bookkeeping &amp; Data Entry</li> <li>• Administration Support</li> </ul>		<ul style="list-style-type: none"> <li>\$135</li> <li>\$135</li> <li>\$135</li> <li>\$55</li> <li>\$25</li> </ul>
HIGH	All filing status *	1040	Start \$300		<b>OTHER SERVICES FEES</b>		<b>RATE</b>
	Source of Income *				<ul style="list-style-type: none"> <li>• Automatic extension of time to file - Balance Owing</li> <li>• Automatic extension of time to file - No Balance Owing</li> <li>• Re-Print and/or Extra copies of tax returns</li> <li>• Creating Form 1099 Misc. - Base Rate for 3 Forms</li> <li>• Processing additional Form 1099 Misc.</li> <li>• Phone calls or email responses to tax related questions</li> </ul>	<ul style="list-style-type: none"> <li>\$135</li> <li>\$50</li> <li>\$35</li> <li>\$75</li> <li>\$12</li> </ul>	
	Alternative Minimum Tax (AMT)				<ul style="list-style-type: none"> <li>• Billed at 15 Minute increment- Max. One Hour @ CP/</li> <li>• Filing Indiana Business Entity Report</li> <li>• UPS/FedEx/Overnight mail of Tax Documents</li> <li>• Public Notary - Per Signature</li> </ul>		<ul style="list-style-type: none"> <li>\$135</li> <li>\$55</li> <li>\$25</li> <li>\$10</li> </ul>
	Claims adjustments to Income *						
	Itemize Deduction *						
	Foreign Income Tax Credits *						
	Investments - Capital Gain/Loss *						
	Small Business Owners or Self-employed						
	Rental Property						
	K-1 of Partnerships or S-Corporations						
	* As deemed applicable by the IRS tax codes						

**\*\*\* GUARANTEE 100% of our services \*\*\***  
**We pledge assistance in the event of Federal and/or State Audit ( Additional fees may apply)**